



Tuesday, September 21, 2021

Moderator: [Melissa Irmen](#), NAFTAZ Chair

1:00 - 1:10 p.m. **Welcome Remarks & NAFTAZ Progress Report** Review priorities & developments
 Speaker(s): [Melissa Irmen](#), NAFTAZ Chair

1:10 - 2:00 p.m. **CBP Developments and Current Events** Explore the latest trade developments
 Speaker(s): [Thomas Overacker](#), CBP, [Jim Swanson](#), CBP

Moderator: [Katie Carney](#), Livingston International

2:00 - 3:00 p.m. **Zones in a New Economy** Explore international trade landscape (what works & doesn't)
 Speaker(s): [Melissa Irmen](#), NAFTAZ Chair & [Katie Tangman](#), Columbia Sportswear Co.

Wednesday, September 22, 2021

Moderator: [Melissa Irmen](#), NAFTAZ Chair

1:00 - 1:05 p.m. **Welcome Remarks**

Moderator: [Melissa Irmen](#), NAFTAZ Chair

1:05 - 1:30 p.m. **OFF THE RECORD FTZ Board Developments** Explore the FTZ Board trade outlook
 Speaker(s): [Andrew McGilvray](#), U.S. FTZ Board

Moderator: [Trudy Huguet](#), GEODIS

1:30 - 1:55 p.m. **Freight Congestion Challenges on FTZs**
 Speaker(s): [Leigh Ryan](#), WTC Savannah

Moderator: [Renée Boyette](#), Land of Sky Regional Council

1:55 - 2:20 p.m. **Trade Facilitation while Leveraging the FTZ Program** Review foundation & advantages
 Speaker(s): [Torrey Chambliss](#), Port Tampa Bay

Moderator: [James Grogan](#), Ernst & Young LLP

2:20 - 3:00 p.m. **FTZ Advocacy – We All Make a Difference** Define priorities and ongoing developments
 Speaker(s): [Brian Hannigan](#), NAFTAZ Advisor, [Melissa Irmen](#), NAFTAZ Chair

Thursday, September 23, 2021

Moderator: [Melissa Irmen](#), NAFTAZ Chair

1:00 - 1:05 p.m. **Welcome Remarks**

Moderator: [Kelly Steward](#), LL Flex

1:05 - 2:00 p.m. **Applying Standard Project Management Principles (PMP) to Zone Operations & Compliance**
 Speaker(s): Moderator: [Eric Berry](#), PTSI & [Justin Huguet](#), Mercedes
 • Review the recent revamp of testing & how it applies to FTZs

Moderator: [Shannon Fura](#), Page Fura PC

2:00 - 3:00 p.m. **The New US Customs Audit Process (Post admission corrections & Port Related Issues)**
 Speaker(s): [Stephen Long](#), CBP & [Troy Metcalf](#), CBP
 • Compare the ongoing FTZ developments

3:00 - 4:00 p.m. **BONUS Networking Reception** (All registrants are automatically invited to attend)



Monday, September 27, 2021

1:00 – 3:00 p.m. **Member Annual Business Meeting** – Questions? Ask krosa@naftz.org

Tuesday, September 28, 2021

1:00 - 1:05 p.m. **Welcome Remarks**
Moderator: [Melissa Irmen](#), NAFTAZ Chair

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1:05 – 1:30 p.m. **FTZs Address Illicit Trade and Forced Labor** Explore Global chain policies & impact
Speaker(s): [Ana Hinojosa](#), CBP

Moderator: [Robert Balli](#), Phillips 66
1:30 - 2:00 p.m. **How Petroleum FTZs are Changing** Explore how renewable fuels impact FTZs
Speaker(s): [Todd Davis](#), Ernst & Young LLP

Moderator: [Melissa Irmen](#), NAFTAZ Chair
2:00 – 2:40 p.m. **Impact/Update on USMCA and benefit of FTZs** Define restrictions, 08 process & Status
Speaker(s): [Queena Fan](#), CBP, [Jim Swanson](#), CBP, Lydia Jackson, CBP (invited)

Moderator: [Denise Yanez](#), City of Phoenix, FTZ 75
2:40 – 3:00 p.m. **Impact/Update on USMCA and Benefit of FTZs** Define restrictions, 08 process & Status
Speaker(s): [David Panko](#), City of El Paso, FTZ 68 & [Kathy Wilkins](#), Alliance

3:00 – 4:00 p.m. Grantee Roundtable
3:30 – 5:00 p.m. Petroleum Roundtable

Wednesday, September 29, 2021

1:00 - 1:15 p.m. **Welcome Remarks & Introduction to New NAFTAZ Chair**
Moderator: [Melissa Irmen](#), NAFTAZ Chair

Moderator: [Patty Cannon](#), State of Delaware/ FTZ #99
1:15 – 1:45 p.m. **FTZ Stakeholders 101 (for Grantees)** Define PGAs, USTR, etc. & roles in FTZ world
Speaker(s): [Liz Connell](#), Thomson Reuters, [Christopher Smith](#), IKEA

Moderator: [Frankie Bryson](#), Nissan
1:45 – 2:15 p.m. **FTZ Health checks – a Pulse on Systems & Beyond** Det. how to pinpoint additional savings
Speaker(s): [Lesley Couch](#), Indigo Trade Solutions LLC & [Jason Given](#), KPMG

Moderator: [Rebecca Williams](#), Rockefeller Group
2:15 – 2:55 p.m. **Customs Rulings from Past 5 years that can Impact your FTZ Operation (Advanced)**
Speaker(s): [Lewis Leibowitz](#), Law Office of Lewis E. Leibowitz & [David Murphy](#), GDLSK

2:55 – 3:00 p.m. Commissioner Jose “Pepe” Diaz, Miami-Dade County (invited)
3:30 – 5:00 p.m. Operator/User Roundtable



Thursday, September 30, 2021

1:00 - 1:05 p.m.

Welcome Remarks

Moderator: [Melissa Irmen](#), NAFTAZ Chair

Moderator: [Shane Williams](#), Port Houston

1:05 - 1:30 p.m.

FTZ Spotlight on Ship Building Explore Jones Act & ongoing developments

Speaker(s): [Greg Jones](#), QAD Precision, [David Sikkink](#), Hawaii FTZ #9

Moderator: [David Ostheimer](#), Lam & Lerch

1:30 – 2:00 p.m.

FTZs, SALT Issues and planning opportunities Explore taxes, issues and opportunities

Speaker(s): [Michael Thomas](#), Thomas International Group & [Nesia Warner](#), Ernst & Young LLP

Moderator: [Christine Allen](#), Lubbock Economic Development Alliance

2:00 – 2:40 p.m.

The Making of an FTZ Marketing Video Explore how to Tailor, Entice & strategize

Speaker(s): [Adam Reid](#), BC/CAL/KAL Inland Port Development/FTZ #43, [Mechelle Smothers](#), Port of Long Beach, [Yaremi Farinas](#), Port of Palm Beach, Jamie Barron, Port of Great Cincinnati

Moderator: [Cornelia Steinert](#), John S. James Co.

2:40 – 3:00 p.m.

Temporary Removals: Preparing, Submitting, Maintaining Define steps to comply

Speaker(s): [Arcelio Gerardo](#), FTZ World Services

3:00 - 4:00 p.m.

BONUS Networking Reception (All registrants are automatically invited to attend)